



October 19, 2022

Kioicho PREX 11F, 4-5-21 Kojimachi, Chiyoda-ku, Tokyo  
Global X Japan Co. Ltd.  
Business Management Department  
Tel 03-5656-5274

Announcement of scheduled listing of 2 ETFs to the Tokyo Stock Exchange;  
- Autonomous & EV, XYLD (S&P 500 Covered Call) -

Global X Japan Co. Ltd. (President: Kang Sungho) announced that on October 19, the Tokyo Stock Exchange approved listing of the following two ETFs were approved by the Tokyo Stock Exchange.

Global X Autonomous & EV ETF,  
Global X S&P 500 Covered Call ETF

The ETFs are scheduled to be listed on November 8, 2022.

Global X Autonomous & EV ETF aims to invest in companies involved in the development of autonomous vehicle technology, electric vehicles (“EVs”), and EV components and materials. This includes companies involved in the development of autonomous vehicle software and hardware, as well as companies that produce EVs, EV components such as lithium batteries, and critical EV materials such as lithium and cobalt.

Global X S&P 500 Covered Call ETF primary invests in Global X S&P 500 Covered Call ETF (XYLD). XYLD is an ETF that aims to hold constituents of the S&P 500 Index and sells one-month at-the-money call options on the same index simultaneously to earn option premiums. The potential to earn income and monetize volatility even under unstable market conditions is expected.

# GLOBAL X

## Notes

Stock name	Global X Autonomous & EV ETF	Global X S&P 500 Covered Call ETF
Stock code	2867	2868
Target index	Solactive Autonomous & Electric Vehicles Index	Cboe S&P 500 BuyWrite Index
Distribution frequency	2 times a year	monthly
Fund Overview	ETFs are aimed at linking them to Solactive Autonomous & Electric Vehicles Index. The index consists of companies involved in the development of autonomous vehicle technology, EVs, and EV components and materials.	ETFs are aimed at linking them to Cboe S&P 500 BuyWrite Index. The index reflects the performance of covered call strategy on the S&P 500 Index.
Operational management expenses (Trust fees) <sup>1</sup>	0.704% per annum (0.64% excluding tax) or less of total net assets Breakdown: 0.6765% for settlor company (0.615% excluding tax), and 0.0275% for trustee company (0.025% excluding tax) Within 55.0% (50.0% excluding tax) of premium of securities lending transactions	0.0385% per annum (0.035% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0275% for trustee company (0.025% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.6% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.6385% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of premium of securities lending transactions

<sup>1</sup> In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

- Warning before handling this material

This material was prepared by Global X Japan Co. Ltd. to provide information about its funds' performance and other operation-related facts. Potential investors should refer to and read the prospectus of such fund product for more detailed information prior to their investment decision. Since investment trusts will invest in stocks whose prices fluctuate, the NAV of this fund could possibly decline and cause a loss in investment. The investors' principals thus are not guaranteed and the fund contains risk that the NAV may fall below its par value. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are different from deposits and insurance policies. Investment trusts are not protected by the Deposit Insurance Corporation of Japan and insurance policyholders' protection corporations. Investment trusts which are not purchased from securities companies are not protected by the Japan Investor Protection Fund. The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable, but their accuracy, correctness or completeness are not guaranteed. The performance of investments, if referred to herein, is based on past data and is neither necessarily an indication nor a guarantee of future performance of investments. The performance data in this material does not consider any tax or fees if there were any, and will not provide a final return for potential investors. Global X Japan Co. Ltd. made all reasonable efforts to ensure that the information contained herein is current, but it is subject to change without notice. The dividend amount is to be determined, based on the dividend distribution policy of such fund product, by the investment manager, who will not promise or guarantee any fixed amount of dividend before investment. In some cases, the investment manager might decide to skip a dividend payment for the correspondent period due to performance reason. The companies introduced in this material are for reference purposes only and are not intended as recommendations for individual companies. It is not intended to suggest or guarantee inclusion in ETFs.

# GLOBAL X

● Fund's expense

Costs directly borne by investors		
	Rates, etc.	Details of expenses
Acquisition fee	By dealers Shall be determined.	Consideration for the provision of product explanations or product information at the time of acquisition, the provision of investment information, and the execution of transactions.
Reserves for trust assets	None.	—
Commission at the time of exchange	By dealers Shall be determined.	Consideration for administrative work related to the exchange of beneficial interests.
Expenses borne indirectly by investors in trust assets		
	Rates, etc.	Details of expenses
Operational management expenses (Trust fees)		<p>&lt; Global X Autonomous &amp; EV ETF &gt; Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> <li>The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.704% per annum (0.64% before tax).</li> <li>The amount obtained by multiplying lending charges due to lending of stocks held in the trust assets by up to 55% (50% before tax).</li> </ol> <p>&lt; Global X S&amp;P 500 Covered Call ETF &gt; Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> <li>The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0385% per annum (0.035% before tax).</li> <li>The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax)</li> </ol> <p>Trust fees, etc. of the invested funds: Approximately 0.6% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.6385% (including tax) per annum of total net assets</p>
Other expenses Commissions		Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets. Fund Listing Expenses and Annual Fees for Use of Trademarks of the Index with tax levied on them can be borne by the unit holders and can be paid from the trust assets.

# GLOBAL X

- Copyright of Index (SOLACTIVE)

THIS FUND IS NOT SPONSORED, ENDORSED, SOLD OR PROMOTED BY SOLACTIVE AG (“SOLACTIVE”) OR ANY OF ITS AFFILIATES. (COLLECTIVELY, THE “SOLACTIVE PARTIES”). THE SOLACTIVE INDEX IS THE EXCLUSIVE PROPERTY OF SOLACTIVE. SOLACTIVE AND THE SOLACTIVE INDEX NAME IS A SERVICE MARK(S) OF SOLACTIVE OR ITS AFFILIATES AND HAVE BEEN LICENSED FOR USE FOR CERTAIN PURPOSES BY [LICENSEE]. NONE OF THE SOLACTIVE PARTIES MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY REGARDING THE ADVISABILITY OF INVESTING IN FUNDS GENERALLY OR IN THIS FUND PARTICULARLY OR THE ABILITY OF ANY SOLACTIVE INDEX TO TRACK CORRESPONDING STOCK MARKET PERFORMANCE. SOLACTIVE OR ITS AFFILIATES ARE THE LICENSORS OF CERTAIN TRADEMARKS, SERVICE MARKS AND TRADE NAMES AND OF THE SOLACTIVE INDEX WHICH IS DETERMINED, COMPOSED AND CALCULATED BY SOLACTIVE WITHOUT REGARD TO THIS FUND OR THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY. NONE OF THE SOLACTIVE PARTIES HAS ANY OBLIGATION TO TAKE THE NEEDS OF THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY INTO CONSIDERATION IN DETERMINING, COMPOSING OR CALCULATING THE SOLACTIVE INDEX. NONE OF THE SOLACTIVE PARTIES IS RESPONSIBLE FOR OR HAS PARTICIPATED IN THE DETERMINATION OF THE TIMING OF, PRICES AT, OR QUANTITIES OF THIS FUND TO BE ISSUED OR IN THE DETERMINATION OR CALCULATION OF THE EQUATION BY OR THE CONSIDERATION INTO WHICH THIS FUND IS REDEEMABLE. FURTHER, NONE OF THE SOLACTIVE PARTIES HAS ANY OBLIGATION OR LIABILITY TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY IN CONNECTION WITH THE ADMINISTRATION, MARKETING OR OFFERING OF THIS FUND.

ALTHOUGH SOLACTIVE SHALL OBTAIN INFORMATION FOR INCLUSION IN OR FOR USE IN THE CALCULATION OF THE SOLACTIVE INDEX FROM SOURCES THAT SOLACTIVE CONSIDERS RELIABLE, NONE OF THE SOLACTIVE PARTIES WARRANTS OR GUARANTEES THE ORIGINALITY, ACCURACY AND/OR THE COMPLETENESS OF ANY SOLACTIVE INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE SOLACTIVE PARTIES MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE ISSUER OF THE FUND, OWNERS OF THE FUND, OR ANY OTHER PERSON OR ENTITY, FROM THE USE OF ANY SOLACTIVE INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE SOLACTIVE PARTIES SHALL HAVE ANY LIABILITY FOR ANY ERRORS, OMISSIONS OR INTERRUPTIONS OF OR IN CONNECTION WITH ANY SOLACTIVE INDEX OR ANY DATA INCLUDED THEREIN. FURTHER, NONE OF THE SOLACTIVE PARTIES MAKES ANY EXPRESS OR IMPLIED WARRANTIES OF ANY KIND, AND THE SOLACTIVE PARTIES HEREBY EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WITH RESPECT TO EACH SOLACTIVE INDEX AND ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL ANY OF THE SOLACTIVE PARTIES HAVE ANY LIABILITY FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL OR ANY OTHER DAMAGES (INCLUDING LOST PROFITS) EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

# GLOBAL X

- Copyright of Index (Cboe)

The "Cboe S&P 500 BuyWrite Index" is a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJI") and Cboe Global Markets, Inc., and has been licensed for use by Global X Japan Co. Ltd.. S&P®, S&P 500®, US 500, The 500, iBoxx®, iTraxx® and CDX® are trademarks of S&P Global, Inc. or its affiliates ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); Cboe® are trademarks of the Cboe Global Markets, Inc. and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by SPDJI. It is not possible to invest directly in an index. Global X S&P 500 Covered Call ETF are not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, any of their respective affiliates (collectively, "S&P Dow Jones Indices") or Cboe Global Markets, Inc.. Neither S&P Dow Jones Indices nor Cboe Global Markets, Inc. make any representation or warranty, express or implied, to the owners of the Global X S&P 500 Covered Call ETF or any member of the public regarding the advisability of investing in securities generally or in Global X S&P 500 Covered Call ETF particularly or the ability of the Cboe S&P 500 BuyWrite Index to track general market performance. Past performance of an index is not an indication or guarantee of future results. S&P Dow Jones Indices' and Cboe Global Markets, Inc. only relationship to Global X Japan Co. Ltd. with respect to the Cboe S&P 500 BuyWrite Index is the licensing of the Index and certain trademarks, service marks and/or trade names of S&P Dow Jones Indices and/or its licensors. The Cboe S&P 500 BuyWrite Index is determined, composed and calculated by S&P Dow Jones Indices or Cboe Global Markets, Inc. without regard to Global X Japan Co. Ltd. or the Global X S&P 500 Covered Call ETF. S&P Dow Jones Indices and Cboe Global Markets, Inc. have no obligation to take the needs of Global X Japan Co. Ltd. or the owners of Global X S&P 500 Covered Call ETF. into consideration in determining, composing or calculating the Cboe S&P 500 BuyWrite Index. S&P Dow Jones Indices and Cboe Global Markets, Inc. have no obligation or liability in connection with the administration, marketing or trading of Global X S&P 500 Covered Call ETF. There is no assurance that investment products based on the Cboe S&P 500 BuyWrite Index will accurately track index performance or provide positive investment returns. S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisory, commodity pool operator, broker dealer, fiduciary, promoter" (as defined in the Investment Company Act of 1940, as amended), "expert" as enumerated within 15 U.S.C. § 77k(a) or tax advisor. Inclusion of a security, commodity, crypto currency or other asset within an index is not a recommendation by S&P Dow Jones Indices to buy, sell, or hold such security, commodity, crypto currency or other asset, nor is it considered to be investment advice or commodity trading advice.

NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE CBOE S&P 500 BUYWRITE INDEX OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERETO. S&P DOW JONES INDICES AND CBOE GLOBAL MARKETS, INC. SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY FOR ANY ERRORS, OMISSIONS, OR DELAYS THEREIN. S&P DOW JONES INDICES AND CBOE GLOBAL MARKETS, INC. MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES, OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OR AS TO RESULTS TO BE OBTAINED BY GLOBAL X JAPAN CO. LTD., OWNERS OF THE GLOBAL X S&P 500 COVERED CALL ETF, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE CBOE S&P 500 BUYWRITE INDEX OR WITH RESPECT TO ANY DATA RELATED THERETO. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT WHATSOEVER SHALL S&P DOW JONES INDICES OR CBOE GLOBAL MARKETS, INC. BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES INCLUDING BUT NOT LIMITED TO, LOSS OF PROFITS, TRADING LOSSES, LOST TIME OR GOODWILL, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, WHETHER IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE. S&P DOW JONES INDICES HAS NOT REVIEWED, PREPARED AND/OR CERTIFIED ANY PORTION OF, NOT DOES S&P DOW JONES INDIES HAVE ANY CONTROL OVER, THE LICENSEE PRODUCT REGISTRATION STATEMENT, PROSPECTUS OR OTHER OFFERING MATERIALS. THERE ARE NO THIRD-PARTY BENEFICIARIES OF ANY AGREEMENTS OR ARRANGEMENTS BETWEEN S&P DOW JONES INDICES AND GLOBAL X JAPAN CO. LTD., OTHER THAN THE LICENSORS OF S&P DOW JONES INDICES.

# GLOBAL X

Global X Japan Co. Ltd.

Registration No.: Director of Kanto Local Finance Bureau (Financial Instruments Firms) No.3174

Member of Japan Investment Advisers Association

Member of The Investment Trusts Association, Japan