



September 30, 2022

Kioicho PREX 11F, 4-5-21 Kojimachi, Chiyoda-ku, Tokyo
Global X Japan Co. Ltd.
Business Management Department
Tel 03-5656-5274

Global X Japan listed 3 ETFs on the TSE.

Global X Japan Co. Ltd. (President: Kang Sungho) announced that the following three ETFs were listed on the Tokyo Stock Exchange on September 30.

Global X Logistics REIT ETF (2864),
Global X Nasdaq 100 Covered Call ETF (2865),
Global X U.S. Preferred Security ETF (2866)

Global X Logistics REIT ETF aims to invest in REITs related to logistics facilities around the world except Japan. In portfolio construction process, REITs related to logistics facilities are selected by utilizing industry classifications provided by FactSet.

Global X Nasdaq 100 Covered Call ETF primary invests in Global X Nasdaq 100 Covered Call ETF (QYLD). QYLD is an ETF that aims to hold constituents of the NASDAQ-100 Index and sells one-month at-the-money call options on the same index simultaneously to earn option premiums. The potential to earn income and monetize volatility even under unstable market conditions is expected.

Global X U.S. Preferred Security ETF primary invests in Global X U.S. Preferred Security ETF (PFFD). PFFD is an ETF that aims to invests in U.S. preferred securities. In portfolio construction process, securities are screened by outstanding balance, par value, rating, trading volume, and other factors.

Kang Sungho, President of Global X Japan Co. Ltd. said, " Compared to the large shift from mutual funds to ETFs in the U.S., we believe that ETFs are not yet well recognized among investors and market participants in Japan. In addition to thematic ETFs, Global X Japan aims to provide innovative ETFs with more added value based on new indices incorporating ESG factors, which have been attracting attention recently. We will continue to pursue ways in which our ETFs can make a significant contribution to our clients' fund management."

GLOBAL X

Notes

Stock name	Global X Logistics REIT ETF	Global X Nasdaq 100 Covered Call ETF
Stock code	2864	2865
Target index	Solactive Logistics REIT Index	Cboe NASDAQ-100 BuyWrite V2 Index
Distribution frequency	6 times a year	monthly
Fund Overview	ETFs are aimed at linking them to Solactive Logistics REIT Index. The index consists of REITs related to logistics facilities around the world except Japan.	ETFs are aimed at linking them to Cboe NASDAQ-100 BuyWrite V2 Index. The index reflects the performance of covered call strategy on the NASDAQ-100 Index.
Operational management expenses (Trust fees) ¹	0.4125% per annum (0.375% excluding tax) or less of total net assets Breakdown: 0.385% for settlor company (0.35% excluding tax), and 0.0275% for trustee company (0.025% excluding tax) Within 55.0% (50.0% excluding tax) of profits from securities lending transactions for real estate investment trusts	0.0275% per annum (0.025% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0165% for trustee company (0.015% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.6% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.6275% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of premium of securities lending transactions

¹ In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

GLOBAL X

Stock name	Global X U.S. Preferred Security ETF
Stock code	2866
Target index	ICE BofA Diversified Core U.S. Preferred Securities Index
Distribution frequency	monthly
Fund Overview	ETFs are aimed at linking them to ICE BofA Diversified Core U.S. Preferred Securities Index. The index is designed to track the performance of exchange-listed U.S. dollar denominated preferred stock and convertible preferred stock publicly issued by corporations in the U.S. domestic market.
Operational management expenses (Trust fees) ²	0.0275% per annum (0.025% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0165% for trustee company (0.015% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.23% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.2575% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of premium of securities lending transactions

² In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

GLOBAL X

- Warning before handling this material

This material was prepared by Global X Japan Co. Ltd. to provide information about its funds' performance and other operation-related facts. Potential investors should refer to and read the prospectus of such fund product for more detailed information prior to their investment decision. Since investment trusts will invest in stocks whose prices fluctuate, the NAV of this fund could possibly decline and cause a loss in investment. The investors' principals thus are not guaranteed and the fund contains risk that the NAV may fall below its par value. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are different from deposits and insurance policies. Investment trusts are not protected by the Deposit Insurance Corporation of Japan and insurance policyholders protection corporations. Investment trusts which are not purchased from securities companies are not protected by the Japan Investor Protection Fund. The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable, but their accuracy, correctness or completeness are not guaranteed. The performance of investments, if referred to herein, is based on past data and is neither necessarily an indication nor a guarantee of future performance of investments. The performance data in this material does not consider any tax or fees if there were any, and will not provide a final return for potential investors. Global X Japan Co. Ltd. made all reasonable efforts to ensure that the information contained herein is current, but it is subject to change without notice. The dividend amount is to be determined, based on the dividend distribution policy of such fund product, by the investment manager, who will not promise or guarantee any fixed amount of dividend before investment. In some cases, the investment manager might decide to skip a dividend payment for the correspondent period due to performance reason. The companies introduced in this material are for reference purposes only and are not intended as recommendations for individual companies. It is not intended to suggest or guarantee inclusion in ETFs.

GLOBAL X

● Fund's expense

Costs directly borne by investors		
	Rates, etc.	Details of expenses
Acquisition fee	By dealers Shall be determined.	Consideration for the provision of product explanations or product information at the time of acquisition, the provision of investment information, and the execution of transactions.
Reserves for trust assets	None.	—
Commission at the time of exchange	By dealers Shall be determined.	Consideration for administrative work related to the exchange of beneficial interests.
Expenses borne indirectly by investors in trust assets		
	Rates, etc.	Details of expenses
Operational management expenses (Trust fees)		<p>< Global X Logistics REIT ETF > Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.4125% per annum (0.375% before tax). The amount obtained by multiplying the loan fee from loans of real estate investment trust securities, which are assets in trust, by a rate not exceeding 55% (50% excluding tax). <p>< Global X Nasdaq 100 Covered Call ETF > Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax). The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax) <p>Trust fees, etc. of the invested funds: Approximately 0.6% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.6275% (including tax) per annum of total net assets</p> <p>< Global X U.S. Preferred Security ETF > Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax). The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax). <p>Trust fees, etc. of the invested funds: Approximately 0.23% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.2575% (including tax) per annum of total net assets</p>
Other expenses Commissions		Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets. Fund Listing Expenses and Annual Fees for Use of Trademarks of the Index with tax levied on them can be borne by the unit holders and can be paid from the trust assets.

GLOBAL X

● Investment Risk

The Fund will invest in financial instruments whose prices fluctuate and as a result the NAV per unit of the Fund will also fluctuate. Therefore the invested amount will not be guaranteed and a loss of principal may be caused. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are not deposits.

Major factors to cause fluctuation of NAV per unit:

Price Volatility risks / Credit risks (Stock Price Volatility, REIT Price Volatility), Exchange risks, Country risks, Risks associated with covered call strategy, Other risks

The performance of the NAV may not completely match that of the index. The factors to cause fluctuation of NAV per unit are not limited to those mentioned above. Please read “Investment Risks” in the fund’s Prospectus describing in detail.

● Copyright of Index (SOLACTIVE)

THIS FUND IS NOT SPONSORED, ENDORSED, SOLD OR PROMOTED BY SOLACTIVE AG (“SOLACTIVE”) OR ANY OF ITS AFFILIATES. (COLLECTIVELY, THE “SOLACTIVE PARTIES”). THE SOLACTIVE INDEX IS THE EXCLUSIVE PROPERTY OF SOLACTIVE. SOLACTIVE AND THE SOLACTIVE INDEX NAME IS A SERVICE MARK(S) OF SOLACTIVE OR ITS AFFILIATES AND HAVE BEEN LICENSED FOR USE FOR CERTAIN PURPOSES BY [LICENSEE]. NONE OF THE SOLACTIVE PARTIES MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY REGARDING THE ADVISABILITY OF INVESTING IN FUNDS GENERALLY OR IN THIS FUND PARTICULARLY OR THE ABILITY OF ANY SOLACTIVE INDEX TO TRACK CORRESPONDING STOCK MARKET PERFORMANCE. SOLACTIVE OR ITS AFFILIATES ARE THE LICENSORS OF CERTAIN TRADEMARKS, SERVICE MARKS AND TRADE NAMES AND OF THE SOLACTIVE INDEX WHICH IS DETERMINED, COMPOSED AND CALCULATED BY SOLACTIVE WITHOUT REGARD TO THIS FUND OR THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY. NONE OF THE SOLACTIVE PARTIES HAS ANY OBLIGATION TO TAKE THE NEEDS OF THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY INTO CONSIDERATION IN DETERMINING, COMPOSING OR CALCULATING THE SOLACTIVE INDEX. NONE OF THE SOLACTIVE PARTIES IS RESPONSIBLE FOR OR HAS PARTICIPATED IN THE DETERMINATION OF THE TIMING OF, PRICES AT, OR QUANTITIES OF THIS FUND TO BE ISSUED OR IN THE DETERMINATION OR CALCULATION OF THE EQUATION BY OR THE CONSIDERATION INTO WHICH THIS FUND IS REDEEMABLE. FURTHER, NONE OF THE SOLACTIVE PARTIES HAS ANY OBLIGATION OR LIABILITY TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY IN CONNECTION WITH THE ADMINISTRATION, MARKETING OR OFFERING OF THIS FUND.

ALTHOUGH SOLACTIVE SHALL OBTAIN INFORMATION FOR INCLUSION IN OR FOR USE IN THE CALCULATION OF THE SOLACTIVE INDEX FROM SOURCES THAT SOLACTIVE CONSIDERS RELIABLE, NONE OF THE SOLACTIVE PARTIES WARRANTS OR GUARANTEES THE ORIGINALITY, ACCURACY AND/OR THE COMPLETENESS OF ANY SOLACTIVE INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE SOLACTIVE PARTIES MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE ISSUER OF THE FUND, OWNERS OF THE FUND, OR ANY OTHER PERSON OR ENTITY, FROM THE USE OF ANY SOLACTIVE INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE SOLACTIVE PARTIES SHALL HAVE ANY LIABILITY FOR ANY ERRORS, OMISSIONS OR INTERRUPTIONS OF OR IN CONNECTION WITH ANY SOLACTIVE INDEX OR ANY DATA INCLUDED THEREIN. FURTHER, NONE OF THE SOLACTIVE PARTIES MAKES ANY EXPRESS OR IMPLIED WARRANTIES OF ANY KIND, AND THE SOLACTIVE PARTIES HEREBY EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WITH RESPECT TO EACH SOLACTIVE INDEX AND ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL ANY OF THE SOLACTIVE PARTIES HAVE ANY LIABILITY FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL OR ANY OTHER DAMAGES (INCLUDING LOST PROFITS) EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

GLOBAL X

- Copyright of Index (Cboe)

The Product(s) is not sponsored, endorsed, sold or promoted by Nasdaq, Inc. or its affiliates (Nasdaq, with its affiliates, are referred to as the “Corporations”). The Corporations have not passed on the legality or suitability of, or the accuracy or adequacy of descriptions and disclosures relating to, the Product(s). The Corporations make no representation or warranty, express or implied to the owners of the Product(s) or any member of the public regarding the advisability of investing in securities generally or in the Product(s) particularly, or the ability of the Cboe NASDAQ-100 BuyWrite V2 Index to track general stock market performance. The Corporations' only relationship to Global X Japan Co. Ltd. (“Licensee”) is in the licensing of the Nasdaq®, CBOE NASDAQ 100 BuyWrite V2 Index™, BXNT™, and certain trade names of the Corporations and the use of the Cboe NASDAQ-100 BuyWrite V2 Index which is determined, composed and calculated by Nasdaq without regard to Licensee or the Product(s). Nasdaq has no obligation to take the needs of the Licensee or the owners of the Product(s) into consideration in determining, composing or calculating the Cboe NASDAQ-100 BuyWrite V2 Index. The Corporations are not responsible for and have not participated in the determination of the timing of, prices at, or quantities of the Product(s) to be issued or in the determination or calculation of the equation by which the Product(s) is to be converted into cash. The Corporations have no liability in connection with the administration, marketing or trading of the Product(s).

THE CORPORATIONS DO NOT GUARANTEE THE ACCURACY AND/OR UNINTERRUPTED CALCULATION OF CBOE NASDAQ-100 BUYWRITE V2 INDEX OR ANY DATA INCLUDED THEREIN. THE CORPORATIONS MAKE NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY LICENSEE, OWNERS OF THE PRODUCT(S), OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE CBOE NASDAQ-100 BUYWRITE V2 INDEX OR ANY DATA INCLUDED THEREIN. THE CORPORATIONS MAKE NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE CBOE NASDAQ-100 BUYWRITE V2 INDEX ® OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL THE CORPORATIONS HAVE ANY LIABILITY FOR ANY LOST PROFITS OR SPECIAL, INCIDENTAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES, EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

- Copyright of Index (ICE)

Source ICE Data Indices, LLC, is used with permission. ICE is a service/trade mark of ICE Data Indices, LLC or its affiliates and BofA® is a registered trademark of Bank of America Corporation licensed by Bank of America Corporation and its affiliates (“BofA”) and may not be used without BofA’s prior written approval. These trademarks have been licensed, along with the ICE BofA Diversified Core U.S. Preferred Securities Index 4PM All Exchange Close (“Index”) for use by Global X Japan Co. Ltd. in connection with Global X U.S. Preferred Security ETF (the “Product”). Neither Global X Japan Co. Ltd. nor the Product, as applicable, is sponsored, endorsed, sold or promoted by ICE Data Indices, LLC, its affiliates or its Third Party Suppliers (“ICE Data and its Suppliers”). ICE Data and its Suppliers make no representations or warranties regarding the advisability of investing in securities generally, in the Product particularly, or the ability of the Index to track general market performance. Past performance of an Index is not an indicator of or a guarantee of future results.

ICE DATA AND ITS SUPPLIERS DISCLAIM ANY AND ALL WARRANTIES AND REPRESENTATIONS, EXPRESS AND/OR IMPLIED, INCLUDING ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE, INCLUDING THE INDICES, INDEX DATA AND ANY INFORMATION INCLUDED IN, RELATED TO, OR DERIVED THEREFROM (“INDEX DATA”). ICE DATA AND ITS SUPPLIERS SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY WITH RESPECT TO THE ADEQUACY, ACCURACY, TIMELINESS OR COMPLETENESS OF THE INDICES AND THE INDEX DATA, WHICH ARE PROVIDED ON AN “AS IS” BASIS AND YOUR USE IS AT YOUR OWN RISK

GLOBAL X

Global X Japan Co. Ltd.

Registration No.: Director of Kanto Local Finance Bureau (Financial Instruments Firms) No.3174

Member of Japan Investment Advisers Association

Member of The Investment Trusts Association, Japan