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Announcement of scheduled listing of 3 ETFs to the Tokyo Stock Exchange;  
- Logistics REIT(Listed REITs around the world), QYLD (U.S. stocks), PFFD (U.S. Preferred Securities)-

Global X Japan Co. Ltd. (President: Kang Sungho) announced that on September 12, the Tokyo Stock Exchange approved listing of the following three ETFs were approved by the Tokyo Stock Exchange.

Global X Logistics REIT ETF (Listed REITs in the world except Japan),  
Global X Nasdaq 100 Covered Call ETF (U.S. Equity & Options ),  
Global X U.S. Preferred Security ETF

The ETFs are scheduled to be listed on September 30, 2022.

Global X Logistics REIT ETF aims to invest in REITs related to logistics facilities around the world except Japan. In portfolio construction process, REITs related to logistics facilities are selected by utilizing industry classifications provided by FactSet.

Global X Nasdaq 100 Covered Call ETF primary invests in Global X Nasdaq 100 Covered Call ETF (QYLD). QYLD is an ETF that aims to hold constituents of the NASDAQ-100 Index and sells one-month at-the-money call options on the same index simultaneously to earn option premiums. The potential to earn income and monetize volatility even under unstable market conditions is expected.

Global X U.S. Preferred Security ETF primary invests in Global X U.S. Preferred Security ETF (PFFD). PFFD is an ETF that aims to invests in U.S. preferred securities. In portfolio construction process, securities are screened by outstanding balance, par value, rating, trading volume, and other factors.

# GLOBAL X

## Notes

Stock name	Global X Logistics REIT ETF	Global X Nasdaq 100 Covered Call ETF
Stock code	2864	2865
Target index	Solactive Logistics REIT Index	Cboe NASDAQ-100 BuyWrite V2 Index
Distribution frequency	6 times a year	monthly
Fund Overview	ETFs are aimed at linking them to Solactive Logistics REIT Index. The index consists of REITs related to logistics facilities around the world except Japan.	ETFs are aimed at linking them to Cboe NASDAQ-100 BuyWrite V2 Index. The index reflects the performance of covered call strategy on the NASDAQ-100 Index.
Operational management expenses (Trust fees) <sup>1</sup>	0.4125% per annum (0.375% excluding tax) or less of total net assets Breakdown: 0.385% for settlor company (0.35% excluding tax), and 0.0275% for trustee company (0.025% excluding tax) Within 55.0% (50.0% excluding tax) of profits from securities lending transactions for real estate investment trusts	0.0275% per annum (0.025% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0165% for trustee company (0.015% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.6% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.6275% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of premium of securities lending transactions

<sup>1</sup> In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

# GLOBAL X

Stock name	Global X U.S. Preferred Security ETF
Stock code	2866
Target index	ICE BofA Diversified Core U.S. Preferred Securities Index
Distribution frequency	monthly
Fund Overview	ETFs are aimed at linking them to ICE BofA Diversified Core U.S. Preferred Securities Index. The index is designed to track the performance of exchange-listed U.S. dollar denominated preferred stock and convertible preferred stock publicly issued by corporations in the U.S. domestic market.
Operational management expenses (Trust fees) <sup>2</sup>	0.0275% per annum (0.025% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0165% for trustee company (0.015% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.23% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.2575% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of premium of securities lending transactions

<sup>2</sup> In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

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# GLOBAL X

• Fund's expense

Costs directly borne by investors		
	Rates, etc.	Details of expenses
Acquisition fee	By dealers Shall be determined.	Consideration for the provision of product explanations or product information at the time of acquisition, the provision of investment information, and the execution of transactions.
Reserves for trust assets	None.	—
Commission at the time of exchange	By dealers Shall be determined.	Consideration for administrative work related to the exchange of beneficial interests.
Expenses borne indirectly by investors in trust assets		
	Rates, etc.	Details of expenses
Operational management expenses (Trust fees)		<p>&lt; Global X Logistics REIT ETF &gt; Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> <li>1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.4125% per annum (0.375% before tax).</li> <li>2. The amount obtained by multiplying the loan fee from loans of real estate investment trust securities, which are assets in trust, by a rate not exceeding 55% (50% excluding tax).</li> </ol> <p>&lt; Global X Nasdaq 100 Covered Call ETF &gt; Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> <li>1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax).</li> <li>2. The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax)</li> </ol> <p>Trust fees, etc. of the invested funds: Approximately 0.6% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.6275% (including tax) per annum of total net assets</p> <p>&lt; Global X U.S. Preferred Security ETF &gt; Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> <li>1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax).</li> <li>2. The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax).</li> </ol> <p>Trust fees, etc. of the invested funds: Approximately 0.23% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.2575% (including tax) per annum of total net assets</p>
Other expenses Commissions		Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets. Fund Listing Expenses and Annual Fees for Use of Trademarks of the Index with tax levied on them can be borne by the unit holders and can be paid from the trust assets.

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