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Sanno Park Tower 21F, 2-11-1, Nagatacho, Chiyoda-ku, Tokyo
Global X Japan Co. Ltd.
Business Management Department
Tel 03-5656-5274

Announcement of scheduled listing of 1 ETF to the Tokyo Stock Exchange.
- Ultra Short-Term T-Bill -

Global X Japan Co. Ltd. (President: Kang Sungho) announced that on January 12, the Tokyo Stock Exchange approved listing of the following one ETF was approved by the Tokyo Stock Exchange.

Global X Ultra Short-Term T-Bill ETF

The ETFs are scheduled to be listed on January 31, 2024.

Global X Ultra Short-Term T-Bill ETF is an ETF primary invests in Global X 1-3 Month T-Bill ETF (CLIP). CLIP is an ETF that invests in a basket of Treasury bills issued by the U.S. government that have a remaining maturity of at least 1 month but less than 3 months.

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Notes

Stock name	Global X Ultra Short-Term T-Bill ETF
Stock code	133A
Target index	Solactive 1-3 month US T-Bill Index
Distribution frequency	6 times a year
Fund Overview	ETFs are aimed at linking them to the Solactive 1-3 month US T-Bill Index. The index consists of a basket of Treasury bills issued by the U.S. government that have a remaining maturity of at least 1 month but less than 3 months.
Operational management expenses (Trust fees) ¹	0.0275% per annum (0.025% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0165% for trustee company 0.015% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.07% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.0975% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of profits from securities lending transactions

¹ In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

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- Warning before handling this material

This material was prepared by Global X Japan Co. Ltd. to provide information about its funds' performance and other operation-related facts. Potential investors should refer to and read the prospectus of such fund product for more detailed information prior to their investment decision. Since investment trusts will invest in stocks whose prices fluctuate, the NAV of this fund could possibly decline and cause a loss in investment. The investors' principals thus are not guaranteed and the fund contains risk that the NAV may fall below its par value. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are different from deposits and insurance policies. Investment trusts are not protected by the Deposit Insurance Corporation of Japan and insurance policyholders' protection corporations. Investment trusts which are not purchased from securities companies are not protected by the Japan Investor Protection Fund. The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable, but their accuracy, correctness or completeness are not guaranteed. The performance of investments, if referred to herein, is based on past data and is neither necessarily an indication nor a guarantee of future performance of investments. The performance data in this material does not consider any tax or fees if there were any, and will not provide a final return for potential investors. Global X Japan Co. Ltd. made all reasonable efforts to ensure that the information contained herein is current, but it is subject to change without notice. The dividend amount is to be determined, based on the dividend distribution policy of such fund product, by the investment manager, who will not promise or guarantee any fixed amount of dividend before investment. In some cases, the investment manager might decide to skip a dividend payment for the correspondent period due to performance reason. The companies introduced in this material are for reference purposes only and are not intended as recommendations for individual companies. It is not intended to suggest or guarantee inclusion in ETFs.

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• Fund's expense

Costs directly borne by investors		
	Rates, etc.	Details of expenses
Acquisition fee	By dealers Shall be determined.	Consideration for the provision of product explanations or product information at the time of acquisition, the provision of investment information, and the execution of transactions.
Reserves for trust assets	None.	—
Commission at the time of exchange	By dealers Shall be determined.	Consideration for administrative work related to the exchange of beneficial interests.
Expenses borne indirectly by investors in trust assets		
	Rates, etc.	Details of expenses
Operational management expenses (Trust fees)	<p>< Global X Ultra Short-Term T-Bill ETF ></p> <p>Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <p>1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax).</p> <p>2. The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by a rate not exceeding 55% (50% excluding tax).</p> <p>Trust fees, etc. of the invested funds: Approximately 0.07% per annum</p> <p>The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows.</p> <p>Actual trust fee rate: Approximately 0.0975% (including tax) per annum of total net assets</p>	
Other expenses Commissions	<p>Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets.</p> <p>Fund Listing Expenses and Annual Fees for Use of Trademarks of the Index with tax levied on them can be borne by the unit holders and can be paid from the trust assets.</p>	

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- Investment Risk

The Fund will invest in financial instruments whose prices fluctuate and as a result the NAV per unit of the Fund will also fluctuate. Therefore the invested amount will not be guaranteed and a loss of principal may be caused. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are not deposits. Major factors to cause fluctuation of NAV per unit:

Interest Rate risks / Credit risks (Public and Corporate Bonds Price Volatility), Exchange risks, Country risks, Other risks

The factors to cause fluctuation of NAV per unit are not limited to those mentioned above.

- Copyright of Index (SOLACTIVE)

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