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Announcement of scheduled listing of 2 ETFs to the Tokyo Stock Exchange;
- US REIT Top 20 / U.S. Preferred Security (Bi-monthly dividend type) -

Global X Japan Co. Ltd. (President: Kang Sungho) announced that on December 28, the Tokyo Stock Exchange approved listing of the following two ETFs were approved by the Tokyo Stock Exchange.

Global X US REIT Top 20 ETF,
Global X U.S. Preferred Security ETF (Bi-monthly dividend type)

The ETFs are scheduled to be listed on January 31, 2024.

Global X US REIT Top 20 ETF is an ETF that invests in 20 U.S.-listed REITs with large market capitalization.

Global X U.S. Preferred Security ETF (Bi-monthly dividend type) primary invests in Global X U.S. Preferred Security ETF (PFFD). PFFD is an ETF that aims to invests in U.S. preferred securities. In portfolio construction process, securities are screened by outstanding balance, par value, rating, trading volume, and other factors.

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Notes

Stock name	Global X US REIT Top 20 ETF	Global X U.S. Preferred Security ETF (Bi-monthly dividend type)
Stock code	2018	2019
Target index	Solactive GPR US REITs Top 20 Index	ICE BofA Diversified Core U.S. Preferred Securities Index
Distribution frequency	6 times a year	6 times a year
Fund Overview	ETFs are aimed at linking them to the Solactive GPR US REITs Top 20 Index. The index consists of 20 U.S.-listed REITs with large market capitalization.	ETFs are aimed at linking them to ICE BofA Diversified Core U.S. Preferred Securities Index. The index is designed to track the performance of exchange-listed U.S. dollar denominated preferred stock and convertible preferred stock publicly issued by corporations in the U.S. domestic market.
Operational management expenses (Trust fees) ¹	0.4125% per annum (0.375% excluding tax) or less of total net assets Breakdown: 0.385% for settlor company 0.35% excluding tax), and 0.0275% for trustee company (0.025% excluding tax) Within 55.0% (50.0% excluding tax) of premium of securities lending transactions	0.0275% per annum (0.025% excluding tax) or less of total net assets Breakdown: 0.011% for settlor company (0.01% excluding tax), and 0.0165% for trustee company 0.015% excluding tax) Trust fees, etc. of the invested funds: Approximately 0.23% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.2575% (including tax) per annum of total net assets Within 55.0% (50.0% excluding tax) of profits from securities lending transactions

¹ In addition to trust fees, there are trading commissions determined by securities companies, etc., as well as various expenses incurred indirectly during the holding period of ETFs.

- Warning before handling this material

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• Fund's expense

Costs directly borne by investors		
	Rates, etc.	Details of expenses
Acquisition fee	By dealers Shall be determined.	Consideration for the provision of product explanations or product information at the time of acquisition, the provision of investment information, and the execution of transactions.
Reserves for trust assets	None.	—
Commission at the time of exchange	By dealers Shall be determined.	Consideration for administrative work related to the exchange of beneficial interests.
Expenses borne indirectly by investors in trust assets		
	Rates, etc.	Details of expenses
Operational management expenses (Trust fees)		<p>< Global X US REIT Top 20 ETF > Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> 1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.4125% per annum (0.375% before tax). 2. The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax). <p>< Global X U.S. Preferred Security ETF (Bi-monthly dividend type) > Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.</p> <ol style="list-style-type: none"> 1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax). 2. The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by a rate not exceeding 55% (50% excluding tax). <p>Trust fees, etc. of the invested funds: Approximately 0.23% per annum The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows. Actual trust fee rate: Approximately 0.2575% (including tax) per annum of total net assets</p>
Other expenses Commissions		<p>Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets. Fund Listing Expenses and Annual Fees for Use of Trademarks of the Index with tax levied on them can be borne by the unit holders and can be paid from the trust assets.</p>

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- Investment Risk

The Fund will invest in financial instruments whose prices fluctuate and as a result the NAV per unit of the Fund will also fluctuate. Therefore the invested amount will not be guaranteed and a loss of principal may be caused. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are not deposits. Major factors to cause fluctuation of NAV per unit:

Price Volatility risks / Credit risks (REIT price volatility, Preferred security price volatility), Exchange risks, Country risks, Other risks

The factors to cause fluctuation of NAV per unit are not limited to those mentioned above.

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