



FUND OBJECTIVE

The Global X USD Investment Grade Corporate Bond ETF aims to achieve steady growth of the trust assets and stable income by primarily investing in U.S. dollar-denominated investment grade corporate bonds. In selecting portfolio securities, the Fund employs quantitative factor models and Artificial Intelligence (AI)–based models, and the portfolio manager determines both security selection and portfolio weights at their discretion.

KEY FEATURES



Access to Investment Grade Corporate Bonds

Investment grade corporate bonds provide investors with higher yields than government bonds while maintaining relatively low default risk, as they are issued by companies with strong creditworthiness.



Active Management

While index-investing in corporate bonds can entail higher transaction costs associated with trading less liquid securities, active management can mitigate such inefficiencies.



Cost Efficiency

Global X USD Investment Grade Corporate Bond ETF (JPY Hedged) aims to achieve cost-efficient and effective active management by employing quantitative and Artificial Intelligence (AI)-based models for security selection.

FUND DETAILS

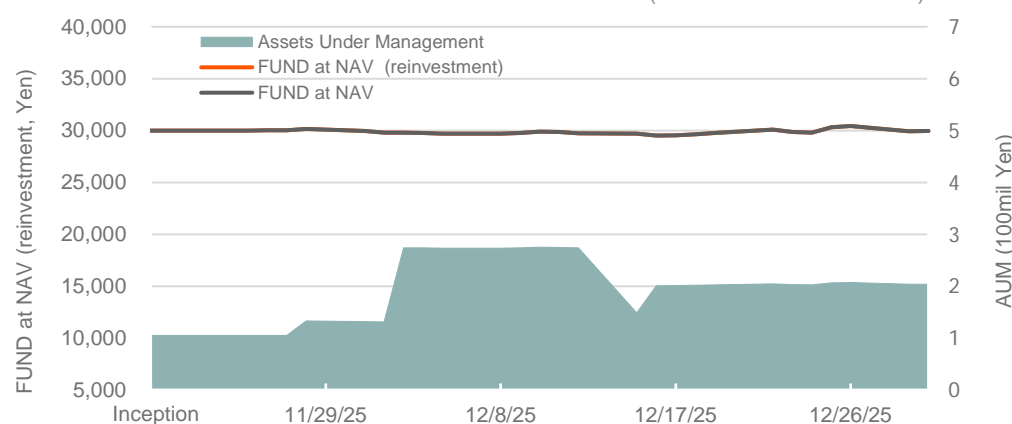
Inception Date	11/21/25
Number of Holdings	1
Assets Under Management	¥ 2.03(100mil)
NAV (per 100 units)	¥ 29,973
Management Fee (actual cost)	Approximately 0.1675% per annum (0.165% before tax)
Distribution Frequency	Bimonthly
Closing date	1/10, 3/10, 5/10, 7/10, 9/10, 11/10

TRADING DETAILS

Securities code	468A
ISIN	JP3051090003
Exchange	Tokyo Stock Exchange

ASSETS UNDER MANAGEMENT / FUND PERFORMANCE CHART

(11/21/2025~12/30/2025)



PREVIOUS 12-PERIODS DISTRIBUTIONS

per 100 units, before taxes (Yen)

Total Distribution Since Inception	0
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PERFORMANCE

	One Month	Year to Date	One Year	Three Year	Since Inception
FUND at NAV	-0.60 %	----	----	----	-0.09 %
FUND at NAV (reinvestment)	-0.60 %	----	----	----	-0.09 %

TOP 10 HOLDINGS

TOP 10 HOLDINGS			% of AUM
			Total : 99.45%
GLOBAL X IG CORP BOND ETF	99.45%	---	---
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Fund performance assumes that dividends (before taxes) are reinvested in the fund. NAV value is calculated after deducting trust fees. The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost. High short term performance of the fund is unusual and investors should not expect such performance to be repeated.

This fund engages in specialized management.

According to the "Investment Restrictions to Avoid Concentration of Credit Risk" (diversification regulations) established by the Japan Investment Trusts Association, a fund is considered a specialized management fund if there exists, or is likely to exist, a dominant security among its investment targets.

A dominant security refers to a security that exceeds 10% in either of the following ratios:

- The proportion of the security's market capitalization relative to the total market capitalization of candidate investment securities
- The proportion of the security's weighting within the index used for management

This fund is classified as a specialized management fund because the ETFs that serve as its primary investment targets contain, or are likely to contain, dominant securities. As a result, investments may be concentrated in specific securities. If the issuer of such a security experiences bankruptcy or deterioration in its business or financial condition, significant losses may occur.

Investment Risks

The Fund will invest in financial instruments whose prices fluctuate and as a result the NAV per unit of the Fund will also fluctuate. Therefore the invested amount will not be guaranteed and a loss of principal may be caused. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are not deposits.

Major factors to cause fluctuation of NAV per unit:

Public and Corporate Bonds Price Volatility (Price Volatility risks / Credit risks), Exchange risks, Country risks, Other risks

The performance of the NAV may not completely match that of the index. The factors to cause fluctuation of NAV per unit are not limited to those mentioned above. Please read "Investment Risks" in the fund's Prospectus describing in detail.

Fee Structure

<Fees directly charged to customers>

Subscription commission: Determined by the Distributor. (Subscription Commission is a consideration for explanation of products, provision of product information and investment information, and execution of application at the time of the subscription of the Fund)

Redemption Fee: Nil

Exchange commission: Determined by the Distributor.

(Exchange Commission is a consideration for administrative procedures for exchange of units of the Fund.)

<Fees indirectly charged during holding period>

Management Fee (Trust Fee):

Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.

1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.0275% per annum (0.025% before tax).
2. The amount obtained by multiplying lending charges due to lending of securities held in the trust assets by up to 55% (50% before tax).

Trust fees, etc. of the invested funds: Approximately 0.14% per annum

The approximate actual trust fee rate including trust fees, etc. of the invested funds is as follows.

Actual trust fee rate: Approximately 0.1675% (including tax) per annum of total net assets

Other Expenses and Brokerage Commissions

Fund Listing Expenses with tax levied on them can be borne by the unitholders, and can be paid from the trust assets.

Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets.

※As expenses for brokerage commissions on trade of securities, etc. shall vary depending on circumstances, specific rate of fees or the maximum amounts thereof cannot be disclosed in advance.

※Please see further details described under "Expenses and Taxes of the Fund" in the Prospectus.

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This material was prepared by Global X Japan Co. Ltd. to provide information about its funds' performance and other operation-related facts. Potential investors should refer to and read the prospectus of such fund product for more detailed information prior to their investment decision. Since investment trusts will invest in stocks whose prices fluctuate, the NAV of this fund could possibly decline and cause a loss in investment. The investors' principals thus are not guaranteed and the fund contains risk that the NAV may fall below its par value. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are different from deposits and insurance policies. Investment trusts are not protected by the Deposit Insurance Corporation of Japan and insurance policyholders protection corporations. Investment trusts which are not purchased from securities companies are not protected by the Japan Investor Protection Fund. The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable, but their accuracy, correctness or completeness are not guaranteed. The performance of investments, if referred to herein, is based on past data and is neither necessarily an indication nor a guarantee of future performance of investments. The performance data in this material does not consider any tax or fees if there were any, and will not provide a final return for potential investors. Global X Japan Co. Ltd. made all reasonable efforts to ensure that the information contained herein is current, but it is subject to change without notice. The dividend amount is to be determined, based on the dividend distribution policy of such fund product, by the investment manager, who will not promise or guarantee any fixed amount of dividend before investment. In some cases, the investment manager might decide to skip a dividend payment for the correspondent period due to performance reason. Global X is a registered trademark of Global X Management Company LLC. Any replication, citation, reprinting, transmission or otherwise of Global X – by any means and for any purpose – without permission is prohibited. Global X LLC is a registered investment advisor with the United States Securities and Exchange Commission.



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