

2837

Global X Japan Mid & Small Cap Leaders ETF

As of 4/30/2024



FUND OBJECTIVE

The Global X Japan Mid & Small Cap Leaders ETF seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the FactSet Japan Mid & Small Cap Leaders Index.

KEY FEATURES



Mid & Small Cap Leaders

The Global X Japan Mid & Small Cap Leaders ETF enables investors to access medium-to-small size Japanese companies that have global or domestic market share leadership within their industries.



Core of the Portfolio

The Global X Japan Mid & Small Cap Leaders ETF plays a core role in the portfolio since the ETF invests in representative stocks.



ETF Efficiency

In a single trade, the Global X Japan Mid & Small Cap Leaders ETF delivers access to dozens of Japanese companies with high exposure to the theme.

FUND DETAILS

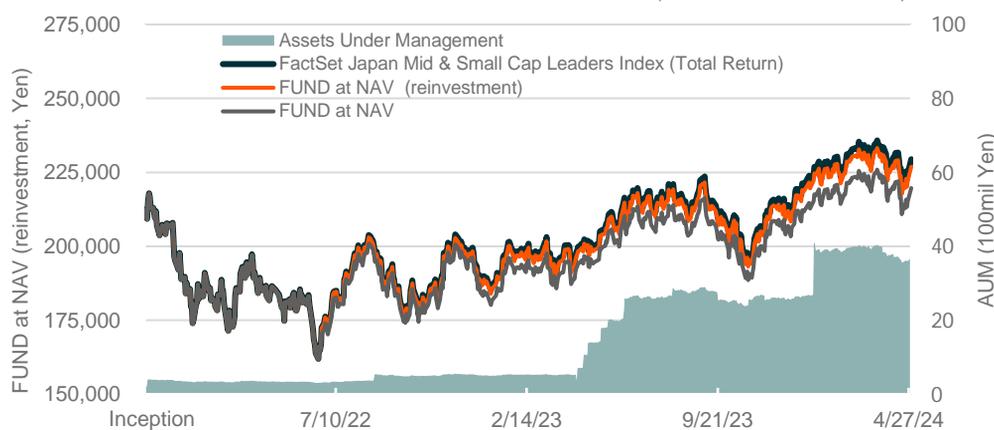
| | |
|-------------------------|---|
| Inception Date | 12/6/21 |
| Underlying Index | FactSet Japan Mid & Small Cap Leaders Index |
| Number of Holdings | 50 |
| Assets Under Management | ¥ 36.70(100mil) |
| NAV (per 100 units) | ¥ 219,721 |
| Management Fee | 0.3025% per annum (0.275% before tax) |
| Distribution Frequency | Semi-Annually |
| Closing date | 6/24, 12/24 |

TRADING DETAILS

| | |
|-----------------------|----------------------|
| Securities code | 2837 |
| ISIN | JP3049420007 |
| Exchange | Tokyo Stock Exchange |
| Bloomberg INAV Ticker | 2837JYIV |
| Index Ticker | FDSMSMP |

ASSETS UNDER MANAGEMENT / FUND PERFORMANCE CHART

(12/6/2021 ~ 4/30/2024)



PREVIOUS 12-PERIODS DISTRIBUTIONS

| per 100 units, before taxes (Yen) | |
|-----------------------------------|-------|
| 6/24/22 | 1,800 |
| 12/24/22 | 1,900 |
| 6/24/23 | 700 |
| 12/24/23 | 1,600 |

Total Distribution Since Inception 6,000

PERFORMANCE

| | One Month | Year to Date | One Year | Three Year | Since Inception |
|--|-----------|--------------|----------|------------|-----------------|
| FUND at NAV | -1.72 % | +3.77 % | +12.23 % | ----- | +3.50 % |
| FUND at NAV (reinvestment) | -1.72 % | +3.77 % | +13.46 % | ----- | +6.84 % |
| FactSet Japan Mid & Small Cap Leaders Index (Total Return) | -1.71 % | +3.93 % | +13.95 % | ----- | +8.07 % |

TOP 10 HOLDINGS

| | | | % of AUM |
|---------------------------|-------|--------------------|----------------|
| | | | Total : 54.73% |
| KAWASAKI KISEN KAISHA LTD | 8.08% | ORACLE CORP JAPAN | 5.12% |
| SOCIONEXT INC | 7.28% | CAPCOM CO LTD | 4.46% |
| MITSUI OSK LINES LTD | 6.73% | KOBE BUSSAN CO LTD | 4.31% |
| ZOZO INC | 5.73% | SG HOLDINGS CO LTD | 4.22% |
| MONOTARO CO LTD | 5.22% | RORZE CORP | 3.58% |

Fund performance assumes that dividends (before taxes) are reinvested in the fund. NAV value is calculated after deducting trust fees. In the graph, the value of (FactSet Japan Mid & Small Cap Leaders Index) is modified to match the fund NAV at the time of inception. The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost. High short term performance of the fund is unusual and investors should not expect such performance to be repeated.

GLOBAL X

Global X Japan Co. Ltd. Registration No. : Director of Kanto Local Finance Bureau (Financial Instruments Firms) No.3174 Member of Japan Investment Advisers Association Member of The Investment Trusts Association, Japan

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INDUSTRY BREAKDOWN

% of AUM



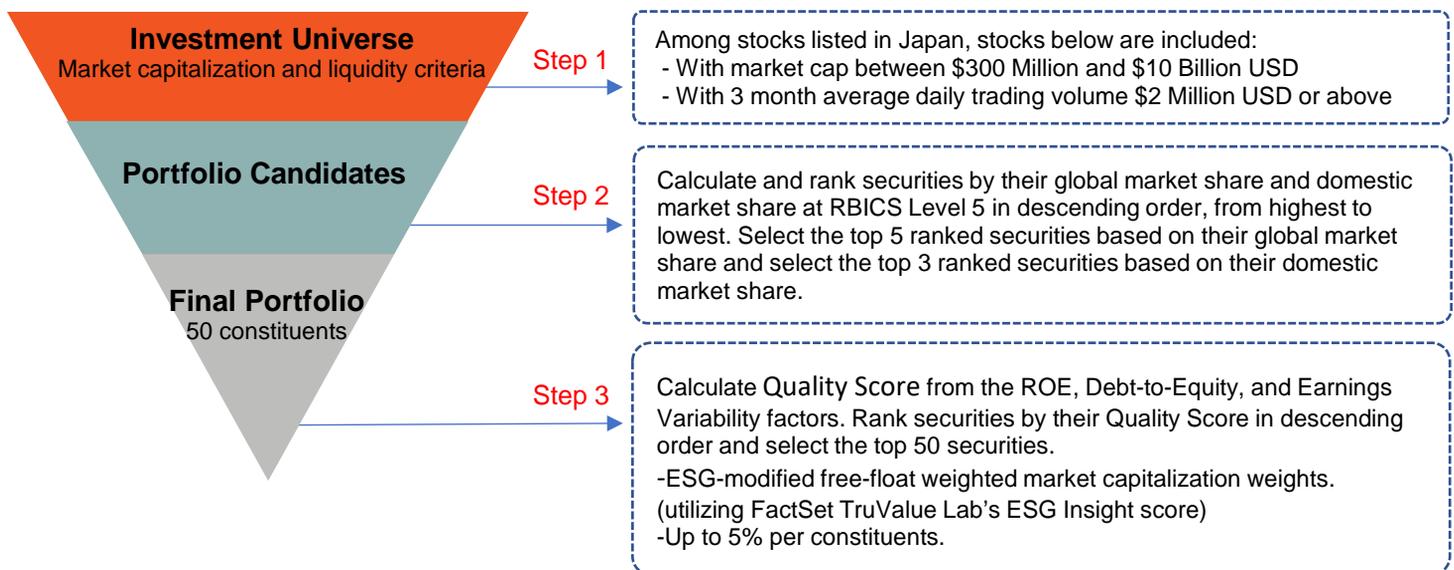
| | |
|-------------------------------|--------|
| ● Services | 20.67% |
| ● Information & Communication | 18.74% |
| ● Marine Transportation | 14.81% |
| ● Retail Trade | 10.95% |
| ● Electric Appliances | 8.65% |
| ● Wholesale Trade | 4.45% |
| ● Land Transportation | 4.22% |
| ● Machinery | 3.58% |
| ● Textiles & Apparels | 3.01% |
| ● Others* | 10.92% |

*Others include cash and cash equivalents.

Concept & Key Points

1. Focus on Japanese Mid & Small cap companies which have a strong presence and competitiveness in each sector of global or Japan market
2. Utilizing financial quality factors, based on ROE, D/E, and Earning stability, for portfolio construction process
3. Considering market competitiveness and financial quality at the same time, select 50 mid&small stocks
4. ESG score, rated by TruValue of FactSet, will be utilized to adjust weights in the portfolio

Index construction process



Portfolio
(50 constituents)



Reconstitution and Rebalancing
annually (July)

Investment Risks

The Fund will invest in financial instruments whose prices fluctuate and as a result the NAV per unit of the Fund will also fluctuate. Therefore the invested amount will not be guaranteed and a loss of principal may be caused. All the gains and losses accrued to the trust assets will be attributable to the investors. Investment trusts are not deposits.

Major factors to cause fluctuation of NAV per unit:

Price Volatility risks / Credit risks (Stock Price Volatility), Other risks

The performance of the NAV may not completely match that of the index. The factors to cause fluctuation of NAV per unit are not limited to those mentioned above. Please read "Investment Risks" in the fund's Prospectus describing in detail.

Fee Structure

<Fees directly charged to customers>

Subscription commission: Determined by the Distributor. (Subscription Commission is a consideration for explanation of products, provision of product information and investment information, and execution of application at the time of the subscription of the Fund)

Redemption Fee: Nil

Exchange commission: Determined by the Distributor.

(Exchange Commission is a consideration for administrative procedures for exchange of units of the Fund.)

<Fees indirectly charged during holding period>

Management Fee (Trust Fee):

Trust fee is calculated daily as sum of 1 and 2 as shown below during the holding period.

1. The amount obtained by multiplying the total net assets of the trust assets by the ratio up to 0.3025% per annum (0.275% before tax).

2. The amount obtained by multiplying lending charges due to lending of stocks held in the trust assets by up to 55% (50% before tax).

Other Expenses and Brokerage Commissions

Fund Listing Expenses and Annual Fees for Use of Trademarks of the Index with tax levied on them can be borne by the unitholders, and can be paid from the trust assets.

Commissions associated with securities transactions (including brokerage commissions on trade of securities, fees for future transactions and option transactions) and auditing fees shall be charged to the trust assets.

※As expenses for brokerage commissions on trade of securities, etc. shall vary depending on circumstances, specific rate of fees or the maximum amounts thereof cannot be disclosed in advance.

※Please see further details described under "Expenses and Taxes of the Fund" in the Prospectus.

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